



# MEMBERSHIP APPLICATION

To become a member of Directors Choice Credit Union, please complete and return this application to the Credit Union along with your minimum deposit of \$25. This \$25 minimum must remain in the *Choice Share* account for you to remain a member. This *share* balance must be maintained in order to utilize other Credit Union products and services.

**\*\*To establish a joint account, the Joint Owner section on the *back* of this application must be completed and signed by the primary account owner and joint owner(s).**

**Office Use Only**  
**SHARE ACCOUNT #**

***If you have any questions,  
call the Credit Union office  
at (800)593-5920.***

***Incomplete applications may delay processing***

**ACCOUNT TYPE** (circle one):    Individual    **\*\*Joint**    Business

Name \_\_\_\_\_ Date of birth \_\_\_\_\_

Street address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Work phone \_\_\_\_\_ Home phone \_\_\_\_\_

Employer \_\_\_\_\_

**MEMBERSHIP ELIGIBILITY:** *If you are becoming a member through a relative, please provide us with your relative's name, relationship and employer so that we may verify eligibility.*

Eligibility \_\_\_\_\_  
(i.e., funeral home name or relative's name)

Mother's maiden name \_\_\_\_\_

*I/we hereby make application for membership in the Directors Choice Credit Union by subscribing for at least one share and agree to conform to the laws and amendments thereof.*

\_\_\_\_\_  
Owner signature

***Provide your Social Security number and signature.***

Federal law prohibits us from establishing an account without a valid Social Security or Tax Identification Number. (This applies to organizational as well as club accounts.)

## **CERTIFICATION OF TAXPAYER**

## **Taxpayer I.D. Number**

My correct taxpayer identification number is:  
(Social Security Number or TIN) \_\_\_\_\_

**\*CERTIFICATION:** Under penalties of perjury, I certify: (1) that the number shown on this form is my correct taxpayer identification number; (2) that I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of failure to report all interest or dividends, or the Internal Revenue Service (IRS) has notified me that I am no longer subject to backup withholding; and (3) I am a U.S. citizen or a U.S. resident alien.

\_\_\_\_\_  
Taxpayer signature

\_\_\_\_\_  
Date

# JOINT SHARE ACCOUNT AGREEMENT

The Directors Choice Credit Union is hereby authorized to recognize any of the signatures subscribed below in the payment of funds or the transaction of any business for this account. The joint owners of this account hereby agree with each other and with Directors Choice Credit Union that all sums now paid in on shares, or heretofore or hereafter paid in on shares by any or all said joint owners to their credit as such joint owners with all accumulations thereon, are and shall be owned by them jointly, with right of survivorship and be subject to withdrawal or receipt of any of them, and payment to any of them or the survivor or survivors shall be valid and discharge Directors Choice Credit Union from any liability for such payment. The joint owners also agree to the terms and conditions of the account as established by the Credit Union from time to time.

Any or all of said joint owners may pledge all or any part of the shares in this account as collateral security to a loan or loans from the Credit Union.

The right or authority of the Credit Union under this agreement shall not be changed or terminated by said owners, or any of them except by written notice to Directors Choice Credit Union which shall not affect transactions theretofore made.

**Social Security #**

**Joint Owners**

(1) \_\_\_\_\_  
\_\_\_\_\_ Print name (owner) \_\_\_\_\_ Signature \_\_\_\_\_

(2) \_\_\_\_\_  
\_\_\_\_\_ Print name (joint owner) \_\_\_\_\_ Signature \_\_\_\_\_

(3) \_\_\_\_\_  
\_\_\_\_\_ Print name (joint owner) \_\_\_\_\_ Signature \_\_\_\_\_

**TOTAL INITIAL DEPOSIT** \$ \_\_\_\_\_

**Please allocate the total amount enclosed as follows:**

Choice Share account (\$25 minimum deposit) \$ \_\_\_\_\_

Share Accounts (Savings)

Holiday Club \$ \_\_\_\_\_

Auto Club \$ \_\_\_\_\_

Vacation Club \$ \_\_\_\_\_

Young Saver \$ \_\_\_\_\_

Checking Account (Share Draft) \$ \_\_\_\_\_

Include the completed Checking (Share Draft) Agreement and Application

Money Market Account \$ \_\_\_\_\_

Share Certificates/IRA Certificates

6 Month \$ \_\_\_\_\_

12 Month \$ \_\_\_\_\_

18 Month \$ \_\_\_\_\_

24 Month \$ \_\_\_\_\_

36 Month \$ \_\_\_\_\_

24 Month Add-on Certificate \$ \_\_\_\_\_



## *Important information about procedures for opening* **A NEW ACCOUNT**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

### *What this means for you:*

When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We will also need a copy of your driver's license or other identifying documents.